

ISSUER

Public Company “Lithuanian Shipping Company” (hereinafter referred to as LSC), company code 110865039, Malūnininkų g. 3, Klaipėda, Phone: + 370 46 393 105, Fax: + 370 (46) 393 119, Email: info@ljl.lt, was founded on 27 June 2001.

Legal organization form: legal entity - public company.

Details of registration in the company register:

Date of incorporation: 27 June 2001.

Manager of the register: State Enterprise Center of Registers

Company registration No.: BĮ 01 – 128

Company code: 110865039

Former company code: 1086503

Website: <http://www.ljl.lt>

Branch of economy – sea transport.

23 types of activities are provided in the Articles of Association of the company, whereof the main one is:

50.2. Sea and coastal cargo water transport (Chapter 50. Water transport, section H. Transport and storage – codes are given as per NACE codes).

The securities of the company have been included in the National Securities Exchange of Lithuania current sales list since 09/07/2001. The National Securities Exchange of Lithuania formerly Vilnius Stock Exchange, presently AB NASDAQ OMX Vilnius. After the board of Vilnius Stock Exchange approved amendment of the rules of sale of AB “Vilniaus vertybinių popierių birža” on 18 May 2007, the current sales list was changed to additional securities list. Thereon the company has been included in the additional securities list:

- the quantity of the issue – 200.901.296 units;
- nominal value - 1 LTL;
- total nominal value of the issue – 200.901.296,00 LTL;
- share category – ordinary registered shares;
- ISIN code - LT0000125999;
- Method of stock issue into public securities turnover – reorganization.

Total number of Public Company “Lithuanian Shipping Company” shareholders on 15 April 2011, i.e. the day of accounting of general shareholders’ meeting, was 2336 shareholders.

Information about the shareholders, owning over 5 percent of the authorized capital of the Company, is given in the General Part of explanatory letter of annual financial statement.