

Calling the Extraordinary General Meeting of Shareholders of AB „Lietuvos jūrų laivininkytė“,

The Extraordinary Meeting of AB „Lietuvos jūrų laivininkystė“ (company code 110865039 registered office at Malunininku str. 3, Lt-92264, Klaipėda), will take place on November 19, 2009, at 15.00 in Klaipėda. The meeting will be held at „Zemyna“ school assembly hall, Kretingos str. 23, Klaipėda. Registration of the participants from 13.00 till 14.30. The shareholders meeting has been called on the initiative of Ministry of Transport of the Republic of Lithuania - the manager of controlling block of shares and by the resolution of AB „Lietuvos jūrų laivininkystė“ Board meeting held on 2009-10-26, minutes No.5 of the Board meeting.

Agenda of the Extraordinary General Meeting of Shareholders:

1. AB „Lietuvos jūrų laivininkystė“ Supervisory Board recall;
2. AB „Lietuvos jūrų laivininkystė“ Supervisory Board election;

The account date of the Extraordinary General Meeting of Shareholders: the 12th of November, 2009. Shareholders, that own AB „Lietuvos jūrų laivininkystė“ shares on the end of the working day of 12th of November 2009, shall have the right to participate in convened Extraordinary General Meeting.

Shareholders who participate in the Extraordinary General Meeting of Shareholders must submit an identity document.

Please be informed that each shareholder may authorize either a natural or a legal person to participate and to vote on the shareholder's behalf at the Extraordinary General Shareholders Meeting. The authorized persons must have documents, confirming their personal identity and power of attorney, approved in the manner, specified by law. The authorized persons at the Extraordinary General Meeting of Shareholders shall have the same rights as represented shareholder. Shareholder's right to attend the Extraordinary General Meeting of Shareholders also includes the right to ask.

Please be informed that the agenda of the Extraordinary General Meeting of Shareholders may be supplemented by initiative of shareholders, who own shares no less than 1/20 of all votes. Proposals to the agenda of the Extraordinary General Meeting of Shareholders may be submitted by e-mail gp@ljl.lt or delivered to the Company's registered office at Malunininku str. 3, Klaipėda no later than the 5th of November, 2009. Along with a proposal to supplement the agenda of the Extraordinary General Meeting of Shareholders must be submitted the drafts of proposed decisions or, if the decisions shall not be adopted, explanations on each of the proposed issue.

Please be informed that shareholders, who own shares no less than 1/20 of all votes own the right at any time before the Extraordinary General Meeting of Shareholders or during the meeting in writing or by e-mail gp@ljl.lt propose new draft decisions on the issues already included or to be included in the agenda of the Extraordinary General Shareholders Meeting. This proposal should be filled in writing and delivered to the Company by registered mail, or in person address Malunininku str.3, Klaipėda. The proposal, submitted during the Extraordinary General Meeting of Shareholders, must be filled in writing and delivered to the secretary of the Extraordinary General Meeting of Shareholders.

Shareholders own the right to ask the questions, concerning the agenda of the

Extraordinary General Meeting of Shareholders, held on the 19 of November, 2009. Questions may be submitted by e-mail gp@ljl.lt or delivered directly to the Company's registered office at Mlunininku str. 3, Klaipeda not later than 16th of November, 2009.

Please be informed, that the Company may refuse to answer to shareholder's questions if they are concerned to the commercial (industrial) secrets or other confidential information, informing the shareholder on the refusal to provide asked information, except if it is not possible to set the shareholder's identity.

Please be informed, that on decisions which are included into the Extraordinary General Meeting of Shareholders agenda can be voted in writing by completing the general voting bulletin. If shareholder requests, the Company shall send the general voting bulletin to the requesting shareholder by registered mail or shall deliver it in person against signature no later than 10 days prior to the Extraordinary General Meeting of Shareholders free of charge. The filled general voting bulletin must be signed by the shareholder or its authorized representative. Document, confirming the right to vote, must be added to the general voting bulletin, if authorized person is voting. The duly completed general voting bulletin must be delivered to the Company by registered mail address Malunininku str. 3, Klaipeda, or in person against signature, no later than before the commencement of registration for the Extraordinary General Meeting of Shareholders. The Company reserves the right not to include in the shareholder vote, if the general voting bulletin does not meet the third and fourth parts of the 30 Article of Law on Companies requirements or the general voting bulletin is written in a way that it is impossible to establish shareholder's will on a separate issue.

The shareholders at the Extraordinary General Meeting can't participate and vote by electronic means.

Documents, concerning the agenda of the Extraordinary General Meeting of Shareholders, the drafts of decisions of each agenda question, documents to be submitted to the Extraordinary General Meeting of Shareholders, and other information, related to Shareholders rights, shareholders can access in the company's office during working hours.

More information about the Extraordinary General Meeting of Shareholders of AB „Lietuvos juru laivininkyste“ (the draft decisions of the Extraordinary General Meeting of Shareholders, voting bulletin of the Extraordinary General Meeting of Shareholders, etc.) also his notice, can be found on the web page of the company <http://www.ljl.lt/>.

Arvydas Stropus
Chief Accountant
(370 46) 393126