

ISSUER

Issuer's name: in Lithuanian - Akcinė bendrovė "Lietuvos jūrų laivininkystė", in English - Public company "Lithuanian shipping company".

Authorised capital: 200.901.296 litas.

Office address: Malūnininkų g. 3, LT - 92264 Klaipėda, the Republic of Lithuania.

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Juridical form of the organization: legal entity – public company.

Details in the Docket of Company registry Office :

Date of registry: 27th June, 2001.

Docket keeper: State owned company Registry Center

Company registry No.: BĮ 01 – 128

Company code: 110865039

Previous company code: 1086503

Web page: <http://www.ljl.lt>

Since 9th July, 2001 200.901.296 ordinary registered shares of the public company "Lithuanian shipping company" with nominal value of one litas (bendroji nominalioji vertė 200.901.296 Lt) have been quoted in Vilnius Exchange of Securities (former National Exchange of Securities) in the current sales list.

THE STRUCTURE OF AUTHORIZED CAPITAL OF THE ISSUER

The key characteristics of shares of the issuer

Name of Securities	ISIN code of Securities	Amount of emission	Nominal value	Total nominal value	The part in authorized capital, percent
ORS	LT0000125999	200.901.296 units	1 LTL	200.901.296 LTL	100 %

The way of issuance of the securities into public circulation of the securities is reorganization. The transfer restrictions of the shares of the issuer are not applicable.

SHAREHOLDERS

The total number of shareholders in the Company on the 28th of April 2008 (the day of ordinary or accounting meeting) was 1710.

A shareholder on the day of the meeting for reporting (28 April 2008) owning or controlling more than 5 percent of the authorized capital of the issuer by the title of ownership.

Share holders	The number of ordinary registered shares, units		The part of authorized capital and votes, in percents		
	totally	including shares possessed by a share holder on the property right		totally	including shares possessed by a share holder on the property right
The Ministry of Transport and Communications	113.833.000	113.833.000	56,66	56,66	-
Hansabank Clients**	16.289.741	16.289.741	8,11	8,11	-
SE "State Property Fund"***	16.669.791	16.669.791	8,30	8,30	-
DFDS A/S****	10.414.449	10.414.449	5,18	5,18	-

* - The Ministry of Transport and Communications of the Republic of Lithuania , enterprise code 188620589, address Gedimino pr. 17, Vilnius.

** - Hansabank Clients enterprise code 14066488, address Liivalaia, Tallinn.

*** - SE "State Property Fund" , enterprise code 110073154, address Vilniaus g. 16, Vilnius.

**** - DFDS A/S enterprise code 14194711, address Sundkrogsgade 11, Copenhagen, Denmark.

Small share holders under the property right owned 21,75 percent of shares.